



# Agency Update Form

*Please complete the entire form with all updates or changes to your agency's information*

<b>Date Updates/Changes Effective:</b>	
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ORIGINAL AGENCY INFORMATION	
<b>Contract Name:</b>	
<b>Effective Date:</b>	
<b>Main Address:</b>	
<b>Main Phone:</b>	
<b>Main Fax:</b>	
AGENCY CHANGE INFORMATION	
<b>Requesting Complete Name Change or DBA (Please Indicate):</b>	
<b>Requesting Address/ Phone/Fax Changed to:</b>	
<b>Ownership Changes and Effective Date of Change</b>	
	<b>Attach an Updated Form W9 for any changes reflecting the business and/or dba name and address changes.</b>
AGENCY VERIFICATION OF INFORMATION	
<b>Agency County Coverage:</b>	
<b>Please list other Locations: (Include Full Address, Phone and Fax)</b>	
<b>Does your agency have centralized Intake/Authorization and Billing? If so, which location?</b>	

CLAIMS AND PAYMENT INFORMATION	
The name and address you want CSI to submit your payments to:	
The agency name/s that will appear on the claims that are submitted to CSI:	

Agency information pertinent to contracting and billing:		
Identification Numbers:	Changes?	If changes, please add new identification numbers below:
Tax ID	<input type="checkbox"/> Yes <input type="checkbox"/> No	
NPI Number	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Medicare	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Medicaid	<input type="checkbox"/> Yes <input type="checkbox"/> No	

*We periodically send out updates and notifications to our agencies about changes related to the payers, and/or processes and procedures. Please indicate at least two key contact people at your agency that these notification should be emailed to.*

MAIN CONTACTS FOR AGENCY				
POSITION	NAME	PHONE	EMAIL ADDRESS	LOCATION
DON				
ADMIN				
INTAKE				
AUTHORIZATION				
BILLING				
OTHER				

*Please make sure to check our portal for the latest updates, or contact the Network Department for any updated information or process guides.*

Form Completed by:

Name (please print)	
Title	
Signature	
Date	

Please return this form via email to [joanne.kaminski@optioncare.com](mailto:joanne.kaminski@optioncare.com) or via mail to:

**Clinical Specialties Network Services**

**Attention: Joanne Kaminski**

**6288 Hudson Crossing Pkwy, Hudson OH 44236**

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Internal Use Only

_____	Rex Updated
_____	Reimbursement Notified
_____	Agency Roster
_____	Payer Log